

SBAI Institutional Investor Roundtable

21 October 2019

Venue: Mount Vernon Room, The Logan, 1 Logan Square, Philadelphia, PA 19103

16:30	Welcome remarks	Simon Ruddick Chairman and Co-Founder, Albourne Partners
16:35	SBAI Update	Thomas Deinet Executive Director, SBAI
16:45	Panel: Institutional Investor Priorities 2020 <ul style="list-style-type: none">• Private vs. public markets: “private love affair or stable marriage?”• Standards and practices: SBAI Working Group areas of focus<ul style="list-style-type: none">○ Alternative credit○ Factor investing○ Co-investments○ Governance• Redefining partnerships between asset owners and managers – how will the interface evolve?	Elena Manola-Bonthond CIO, CERN Pension Fund Bev Durston Founder, Edgehaven Pty Ltd Alternative Asset Advisor to Royal Mail Pension Plan Rodney Livingston Senior Investment Officer, West Virginia Investment Management Board John Richardson COO and General Counsel, Ionic Capital Management Moderator: Thomas Deinet , Executive Director, SBAI
17:30	Q&A	

BIOS OF SPEAKERS



Albourne's 250+ clients have over \$350 billion invested in alternatives. Albourne received the Queen's Award for Enterprise in 2006 and 2009. **Simon Ruddick** received Lifetime Achievement Awards from Global Custodian in 2010 and from HFR in 2012, along with the International Leadership Award from the American Red Cross. Also in 2012, Albourne was ranked 1st in HFM Week's Investor Power 30.

Simon Ruddick previously managed a hedge fund and worked at Bankers Trust, Morgan Grenfell and Daiwa Securities. Simon Ruddick holds an MA in PPE from Trinity College, Oxford.



Dr. Elena Manola-Bonthond, Ph.D., MBA, is the CIO of the Pension Fund of CERN, the European Organization for Nuclear Research, based in Geneva, Switzerland. The Fund manages approximately 4 billion Swiss Francs in assets, both internally and externally. Dr. Manola-Bonthond played an instrumental role in defining and implementing an investment governance framework optimized for dynamic risk management. Before joining the CERN Pension Fund, Dr. Manola-Bonthond worked in CERN's science sector where she had been responsible for the safety and risk management system of CERN's flagship installation, the Large Hadron Collider (LHC). Before that, she worked as a research physicist at CERN.

Dr. Manola-Bonthond holds a Ph.D. in particle physics from the University of Savoie, France, and CERN, and an MBA in international management from the University of Geneva, Switzerland. She is a CAIA charter holder.



Bev Durston founded Edgehaven Pty Ltd in 2013. Edgehaven is an institutional advisory business specializing in alternative assets focusing on helping clients develop and implement hand-picked fund recommendations. Clients include Australian and UK Superannuation funds and a Not for Profit charity. Before founding Edgehaven her previous roles have encompassed the entire spectrum of asset classes including managing traditional, alternative assets and risk management across multi asset classes. She has implemented investment solutions for Superannuation Funds, Sovereign Wealth Funds and Commercial Fund managers whilst living in Australia, Singapore and the UK. Bev has a first-class Banking and International Finance degree from CASS in London, a Masters of Applied Finance from Macquarie University, Sydney and professional Trustee qualifications. She is an Honorary Fellow of Macquarie University and sits as an independent member of the Investment Committee for an Australian Superannuation firm



Rodney Livingston is Senior Investment Officer at West Virginia Investment Management Board. His main responsibility is overseeing the organisation's hedge fund investments.

Rodney has been with the organisation over 15 years and is a voting member of the tactical allocation committee and the Private Equity subcommittee. His previous work experience includes general investment consulting, cash management, and accounting. He has been awarded the CFA, CAIA, and CCM.



John Richardson, Chief Operating Officer and General Counsel of Ionic Capital Management® LLC. John joined Ionic before it launched in 2006 and oversees all non-investment related aspects of the firm. Prior to joining Ionic, John was a senior attorney in the hedge fund practice group at Bingham McCutchen LLP in NY. John's practice focused on counseling investment advisers in connection with the formation and management of private investment funds.

John obtained a JD from the University of South Carolina, cum laude, and a BS in Business Administration from the College of Charleston, cum laude.



Thomas Deinet was appointed Executive Director of the SBAI (previously known as the HFSB) in 2008. In 2007, Thomas joined the working group to project manage the development of practice standards proposed by 14 leading international alternative investment managers that led to the establishment of the SBAI. Prior to joining the SBAI, he was a senior manager at Oliver Wyman, where he extensively worked with major financial institutions in Europe covering asset management as well as corporate and investment banking. Thomas also worked as an analyst in energy trading for a major commodities trading firm. Thomas is a graduate of the University of Karlsruhe, Germany, with a major in industrial engineering and holds an MSc from Purdue University, USA. Thomas is a CFA charterholder.